FSI (Family Services Intake) WebBase - Release Notes

Version 1.2 Completed 2019-09-25 Released 2019-09-26:
- Set the Notes sections on the DE and RO pages to default the order to Descending order using the NoteTimeStampCreated Date
- Add OrgName field to the SQL Database, the Insert, Edit and Item Read Only (RO) and Data Entry (DE) pages
- Default Status field drop down list on the Worker Status Search Page
- Edit the Labels for Note Date to Note-Event Date on Read Only (RO) and Data Entry (DE)

Version 1.1 Completed 2019-06-19 Released 2019-06-20:
- Create AgencyName drop down list on the DECaseData.aspx Edit and Insert forms
  - Edit forms pull up AgencyName by AgencyName Status then by AgencyName
- Created DDL-AgencyNames SQL Database Table
  - Merakey
  - Southwest Key
- Limit Worker drop down list on the DECaseData.aspx page Insert form to only active staff in alphabetical order
- Delete all the Individuals table records, purging the DEMO data and reseed the database to ID 0

Version 1.0 Completed 2019-06-06 Released 2019-06-07:
- Massaged and Imported the historical intake data into the SQL Database CaseData table
- Notified users of their usernames and passwords (Emailed out by Kaitlyn and Traci)

Version 0.10 (DEMO) Completed 2019-05-21 Released 2019-05-22:
- Results from 5/21/2019 meeting
  - Add Edit Notes function back into the system
  - Create Search By Individual Name with an SQL db Join to pull CaseData and IndividualData table's data
  - Remove the Extension numbers from Worker's phone numbers to avoid making changes to the data when staff change extensions.

Version 0.9 (DEMO) Completed 2019-05-14 Released 2019-05-15:
- Add custom field validation for all date fields
- Add required field validation for all the fields in the Notes section
- Add required field validation for Case Name to ensure the record can be searched
- Removed Edit Notes function

Version 0.8 (DEMO) Completed 2019-05-06 Released 2019-05-07:
- Add data entry field examples
  - Ie LastName, FirstName
- Add NoteTimeStampModified to the SQL DataBase, The Item, Insert and Edit forms on the DECaseData.aspx and ROCaseData.aspx pages

Version 0.7 (DEMO) Completed 2019-03-12 Released 2019-03-13:
- When creating a new case, the CW name and phone number are auto filling in one field even though there are two separate fields; can we eliminate the extra filed as discussed?
  - I was under the impression you wanted to leave it there. I believe I have removed it from all of the pages now.
- Can we eliminate time in the Intake Date Time at the top of the create case section field as we discussed?
  - This was only on the "View Only" page which I have now removed (I missed that page). This field was removed from all of the other pages as requested and moved the Referral Date field to the top.

- I also was wondering if we could change the section labeled Reason for Involvement With Family (when creating a new case) to Referral Concerns?
  - o I believe I have made this change, Please let me know if I missed any pages with this.
- Finally; I remember quite a while ago we discussed renaming the Click Here to Enter an Intake button that appears when you first log in as this implies you will be creating a new intake when in fact you have to click that to even read notes on a case. Could we change to Enter Intake Web Base?
  - o I believe you are referring to the default.aspx or Home page. I have made the change, please let me know if I missed any others.

Version 0.6 (DEMO) Completed 2019-03-06 Released 2019-03-07:
- Added color coding to the grid views.
  - o Blue grids are Individuals
  - o Black grids are Notes
- Server errors fixed on the DECaseData page

Version 0.5 (DEMO) Completed 2019-03-05 Released 2019-03-06:
- From 3/5/2018 Meeting:
  - o Move ReferralDate field to the top of the Item, Insert and Edit forms of the DECaseData and the ROCaseData page
  - o Remove IntakeDateTime field from the SQL Database, the Item, Insert and Edit forms of the DECaseData and the ROCaseData page
  - o Remove IntakeWorker field from the SQL Database, the Item, Insert and Edit forms of the DEIndividuals page
  - o Change PhoneExt to Phone Alt on the DEIndividuals page
  - o Remove Edit access to Notes-Note corrections will be done through addendums
  - o Add NoteTimeStampModified field to the SQL Database, the Item, Insert and Edit forms of the DECaseData page
  - o Add NoteTimeStampModified field to the Item, Insert and Edit forms of the RODECaseData page

Version 0.4 (DEMO) Completed 2019-01-29 Released 2019-01-30:
- From 11/4/2018 Meeting:
  - o Remove "New" from Case Status drop down lists
  - o Remove the following fields from the SQL Database, the Insert, Edit and Item pages
    - ▪ StageID from CaseData
    - ▪ StageName from IndividualData
    - ▪ CaseID from CaseData
    - ▪ CaseNotes from CaseData
    - ▪ IndAddressType from IndividualData
    - ▪ PhoneExt from CaseData and IndividualData
    - ▪ Role from IndividualData
    - ▪ Agency from IndividualData
    - ▪ Unit from IndividualData
    - ▪ Worker from IndividualData
    - ▪ WorkerPhone from IndividualData
    - ▪ DSSMonitor from IndividualData
  - o Add the following fields to the SQL Database, the Insert, Edit and Item Pages
    - ▪ PhoneAlt to IndividualData
    - ▪ Worker to CaseData
    - ▪ WorkerPhone to CaseData
  - o Add Worker Drop Drown list on the Insert and Edit pages

- o Add Worker and Status Search page
- o Add List of Individuals equal to the CaseDataID on the DECaseData Page
- o Create Read Only Page ROCaseData.aspx

Version 0.3 (DEMO) Completed 2018-09-15 Released 2018-09-17:
- Add Notes Table to the SQL Database and add Notes sections to DECaseData.aspx page
- Removed public access, Only Authenticated users should have access to enter an intake. Individual.

Version 0.2 (DEMO) Completed 2018-08-11 Released 2018-07-13:
- Remove fields per meeting on August 7, 2018

Version 0.1 (DEMO) Completed 2018-07-04 Released 2018-07-05:
- Demo of the system